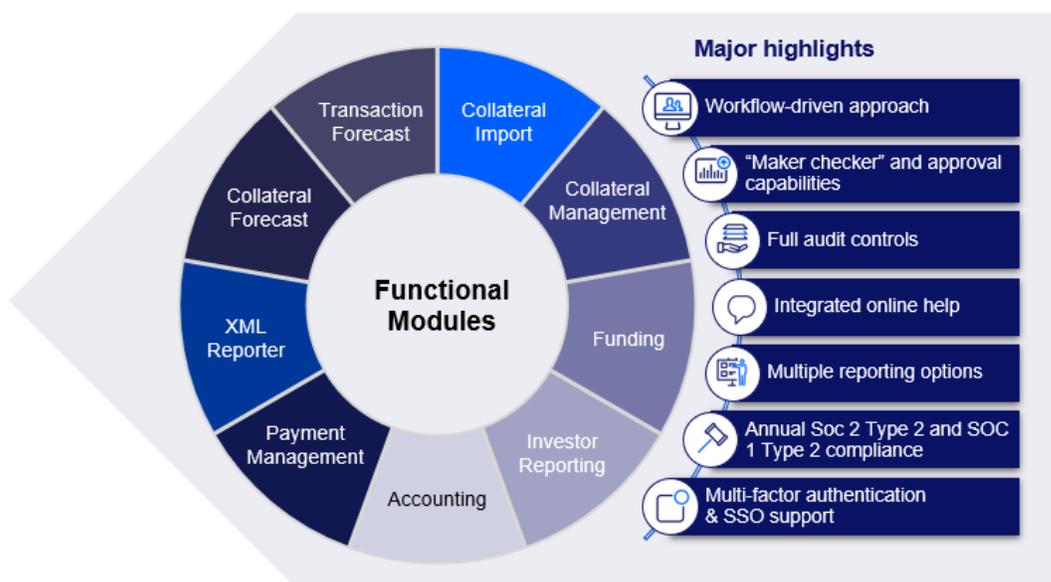


## ABS Suite Plus

### Comprehensive structured finance management

ABS Suite Plus is an industry-leading solution for end-to-end structured finance administration, accounting, funding optimization, and analytics. Designed for global issuers and trustees, it automates complex processes such as collateral management, cash flows, deal structuring, investor reporting, and regulatory compliance.



### KEY BENEFITS

ABS Suite Plus increases operational efficiency, mitigates risk and automates manual processes associated with structured finance administration. Key benefits include:

#### Faster Execution

Empowers businesses to launch new deals or modify existing ones without relying on IT or third-party support, significantly improving efficiency and cutting internal costs.

#### Performance Transparency

Provides ad-hoc analysis tools, enabling users to quickly resolve internal and third-party performance queries.

#### Optimized Funding

Maximizes the efficiency of collateral pools for both warehouse and term funding, helping firms achieve the lowest cost of capital.

#### Account for Growth

Designed to accommodate structured finance programs of all sizes, from first-time issuers to those managing multiple asset classes and complex portfolios.

#### Automation and Efficiency

Delivers a robust, user-friendly infrastructure to meet the intricate needs of issuers and trustees, fully automating reporting for term, warehouse, and covered bond issuance.

#### Risk Mitigation

Minimizes reliance on error-prone spreadsheet processes by offering a controlled, auditable environment with enhanced business user capabilities.

## Funding Optimization

Delivers true pool optimization by leveraging deal specific compliance and eligibility criteria alongside funding analytics, enabling efficient structured finance funding for warehouses, term deals and covered bonds.

ABS Suite Plus (Funding) Administration

Structuring Servicing Analytics & Reporting Audit Configuration System

Funding Job

Name: Funding Job Example Type: Fund to Target  Include Pending Scenarios in Sources

Objective Direction: Max Objective Field: [FV Balance Field]

Snapshot Date: 06/30/2017 Transfer Date: 06/30/2017

SOURCES AND TARGETS CONSTRAINTS CONSTANTS CALCULATIONS

Sources

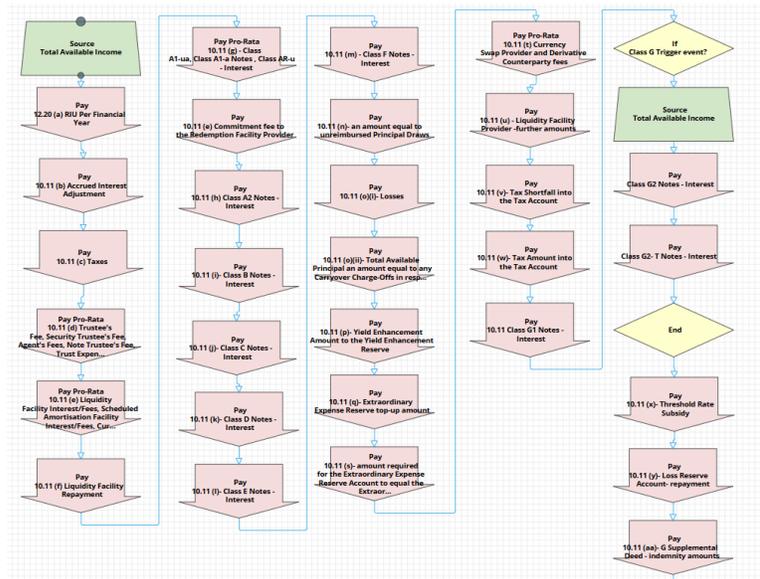
| Order | Name                    | Balance Field     | Remove                  | Based on                         | Amount       | Amount Field          |
|-------|-------------------------|-------------------|-------------------------|----------------------------------|--------------|-----------------------|
| 1     | Unencumbered            | AppCreditScoreAP2 | As much as Required     | Target Constraints               |              |                       |
| 1     | Warehouse 2 (CB_2017-2) |                   | Up to Specified Amount  | Make Source Compliant (All Co... | 1,000,000.00 | VIEW_PCD_PrnlLoanBal  |
| 1     | Warehouse 3 (CB_2017-6) |                   | Up to Remaining Balance | Make Source Compliant (All Co... | 1,000,000.00 | VIEW_PCD_GrossLoanBal |

Targets

| Order | Name                     | Balance Field | Add                    | Based on                   | Amount | Amount Field       |
|-------|--------------------------|---------------|------------------------|----------------------------|--------|--------------------|
| 1     | Term deal 1 (DEMO2017-B) |               | Up to Specified Amount | Eligibility and Compliance | 0      | [FV Balance Field] |

## Bond Administration and Investor Reporting

Supports waterfall calculations, investor reporting, and monthly close processes for structured issuances, providing a controlled, auditable framework that minimizes operational risk.



Intuitive user-managed waterfalls

## Workflow Processing Engine

The fully integrated workflow processing engine in ABS Suite Plus centralizes manual inputs and streamlines processing, enabling enhanced automation across your operations. With live notification updates, users stay informed in real-time, ensuring greater efficiency and control throughout the securitization lifecycle.

### Servicing Workflow

| General Information |                                      |   |               |        |                                |                                |                                 |                                  |                          |
|---------------------|--------------------------------------|---|---------------|--------|--------------------------------|--------------------------------|---------------------------------|----------------------------------|--------------------------|
| Trust               | Workflow Name                        | Activity Date   | Status        | Mode   |                                |                                |                                 |                                  |                          |
| DEMO_RMBS           | Monthly IR Process                   | 10/31/2024  | Active        | Manual | <a href="#">Start Workflow</a> | <a href="#">Close Workflow</a> | <a href="#">Cancel Workflow</a> | <a href="#">Refresh Workflow</a> |                          |
| Processes           |                                      |   |               |        |                                |                                |                                 |                                  |                          |
| Execution Order #   | Process Name                         | Description   | Status        | Mode   | Close Date                     | Start Date                     | End Date                        | Additional Details               | User                     |
| 1                   | Wait for Workflow                    | Wait for collateral to process                          | ✓ Completed   | Manual | 10/31/2024                     |                                |                                 |                                  |                          |
| 2                   | Manual Process                       | Review Aggregate Collateral Information                 | ✓ Completed   | Manual | 10/31/2024                     | 01/21/2025 09:33:48 PM         | 01/21/2025 09:33:48 PM          |                                  | ABS Suite Plus Demo User |
| 3                   | Manual Data Input                    | Input Data (Rates, Invoices, Others) for Bond Reporting | ✓ Completed   | Manual | 10/31/2024                     | 01/21/2025 09:33:52 PM         | 01/21/2025 09:33:52 PM          |                                  | ABS Suite Plus Demo User |
| 4                   | PreClose Before Periodical Waterfall | Run PreClose Process (Calculates Due Amounts)           | ✓ Completed   | Manual | 10/31/2024                     | 01/21/2025 09:34:09 PM         | 01/21/2025 09:35:46 PM          |                                  | ABS Suite Plus Demo User |
| 5                   | Waterfall: Periodical                | Run Waterfall Process                                   | ✓ Completed   | Manual | 10/31/2024                     | 01/21/2025 09:36:00 PM         | 01/21/2025 09:38:37 PM          |                                  | ABS Suite Plus Demo User |
| 6                   | Generate Reports                     | Generate the Investor Report                            | ▶ Processed   | Manual | 10/31/2024                     | 04/15/2025 01:24:30 AM         | 04/15/2025 01:25:35 AM          |                                  | ABS Suite Plus Demo User |
| 7                   | Generate Reports                     | Generate Payment Instructions                           | ⓘ Not Started |        | 10/31/2024                     |                                |                                 |                                  |                          |
| 8                   | Accounting Process: Run Accounting   | Run Accounting  | ⓘ Not Started |        | 10/31/2024                     |                                |                                 |                                  |                          |
| 9                   | Manual Process                       | Generate RBA/XML view & files                           | ⓘ Not Started |        | 10/31/2024                     |                                |                                 |                                  |                          |

## CORE MODULES

ABS Suite Plus modules are designed for control, automation, and secure operational efficiency for structured finance activities. The modules include:

- Funding Optimization
- Collateral Import and Servicing
- Investor Reporting and XML Reporter
- Accounting and Payment Management
- Collateral Forecast and Transaction Forecast

**ABS Suite Plus empowers organizations to account for growth seamlessly, optimize funding decisions, and reduce costs while supporting structured finance programs of any size or complexity.**

# MOODY'S

## CONTACT US

### AMERICAS

+1.212.553.1653

[clientservices@moodys.com](mailto:clientservices@moodys.com)

### EMEA

+44.20.7772.5454

[clientservices.emea@moodys.com](mailto:clientservices.emea@moodys.com)

### ASIA (Excluding Japan)

+852.3551.3077

[clientservices.asia@moodys.com](mailto:clientservices.asia@moodys.com)

### JAPAN

+81.3.5408.4100

[clientservices.japan@moodys.com](mailto:clientservices.japan@moodys.com)