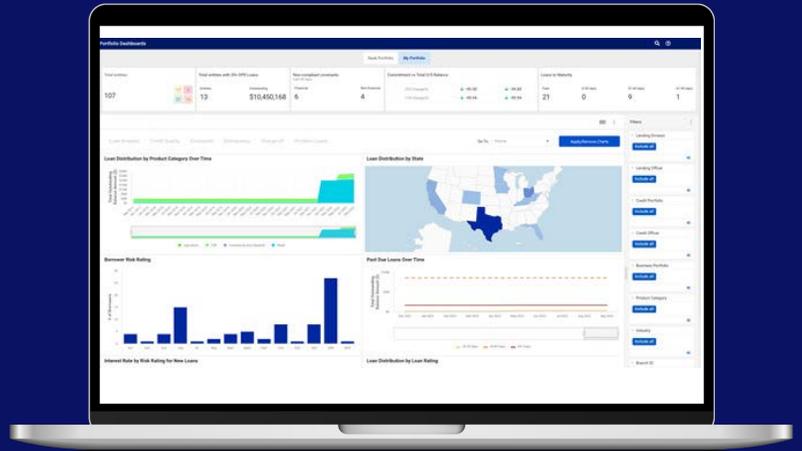


# Monitoring



## Enhanced decision making using enriched portfolio data

Quickly ingest and visualize data for a meaningful view of your commercial portfolio and leverage AI tools to prioritize your focus on developing risk and opportunities for growth.

### What we do?



#### ENHANCED PORTFOLIO OVERVIEW

- Systematize data ingestion and aggregation for efficient portfolio analysis, offering a comprehensive view of assets, market data, and benchmarks.
- Centralized data provides top-down visibility and facilitates a holistic understanding of portfolio performance.



#### RISK MANAGEMENT FOR GROWTH

- Early warning signals and sensitivity analysis provide a better and more timely understanding of risk.
- Integrated property, market, and sub-market data enhance portfolio analysis and decision making, allowing effective oversight across investment strategies.



#### AUTOMATION FOR EFFICIENCY

- Leverage AI to identify and prioritize risky loans without time-consuming and ineffective manual analysis.
- Automated financial covenant tracking strengthens client relationships by focusing on high-risk loans early, and boosts operational efficiency for timely decisions.

# How we help you?



## EARLY WARNING SIGNALS

Uncover hidden risk with pattern detection and early warning signals based on a wide range of performance indicators. Notifications when changing dynamics breach your organization's tolerance levels helps you to take action quickly.



## DATA INGESTION

Advanced technology and machine learning ingest unstructured data with no configuration or templates required, simplifying the process of uploading financial documents and tenant information.



## DASHBOARDS AND REPORTING

Perform asset performance analysis, identification of performance variations, and a deeper understanding of key financials and metrics using integrated tools for dynamic reporting and portfolio visualization.



## WHAT IF ANALYSIS

Stress test individual loans at bulk to assess resilience of your loan portfolios under various firm-specific or macroeconomic scenarios. Perform targeted reviews and implement additional oversight and monitoring to address vulnerabilities.



## AUTOMATED COVENANTS

Enhance operational efficiency so you can focus on high value tasks with configurable covenant templates, a policy library, automated financial covenant tracking, and a team queue feature for collaboration.



## TENANT ANALYTICS

Analyze CRE exposure, warning signs, creditworthiness, and leverage indicators. Gain a detailed view of risk exposure, that can guide strategic decisions and risk management.

## Designed with the modern lender in mind

The Lending Suite serves targeted capabilities for C&I, CRE, SMB and Ag portfolios by leveraging the power of advanced analytics, automation, and machine learning to deliver a seamless experience.

Our monitoring solutions are designed to help you analyze and manage your portfolio more effectively to identify where risk management can lead to better outcomes.

## CONTACT DETAILS

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