

Manager Module

Comprehensive facility compliance monitoring and portfolio management

Manager Module is an all-in-one platform that empowers asset managers to effectively surveil, analyze, and report on financial instruments such as BSL and Middle Market CLOs, BDCs, SMAs, and private credit structures. Built on a state-of-the-art technology stack, Manager Module streamlines operations between front, middle, and back office stakeholders, automates unique facility compliance tracking, and delivers comprehensive analytics for discrete allocations, trade plans, and hypothetical what-if credit scenarios.

KEY FEATURES

Rapid Hypothetical Trade Results

Real-time hypo trading provides instant pre- and post-trade impact analysis across portfolios. Users can review indenture-specific calculations and track compliance results with loan drill-down details.

Integration of Front, Middle, and Back Office

Centralized data repositories streamline issuer operations and enhance data analysis. Portfolio managers, loan traders, operations analysts, and trustees collaborate seamlessly on an integrated platform.

Streamline Workflow Operations

Simplify processes by aggregating data from diverse sources, standardizing and validating it to support seamless activities within proprietary systems, ensuring non-disruptive integration with flexible input and output capabilities.

Customized Reporting

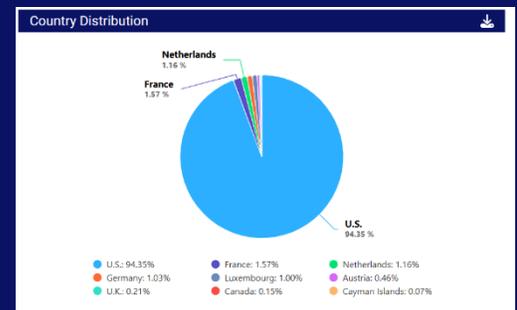
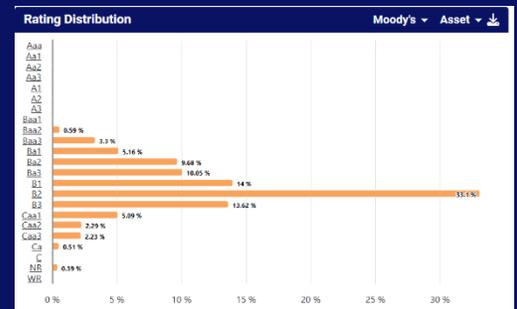
Generate user-specific reports using current data, with the ability to update deal and account-related information directly from the user interface for maximum flexibility.

Portfolio Business Analytics

A dynamic user interface provides actionable insights into portfolio, deal, and asset-level metrics, enabling data-driven decision-making.

Borrowing Base Calculations

Automated borrowing base calculations are performed using eligibility criteria, compliance rules, and advance rates, ensuring accuracy and efficiency while reducing manual effort.



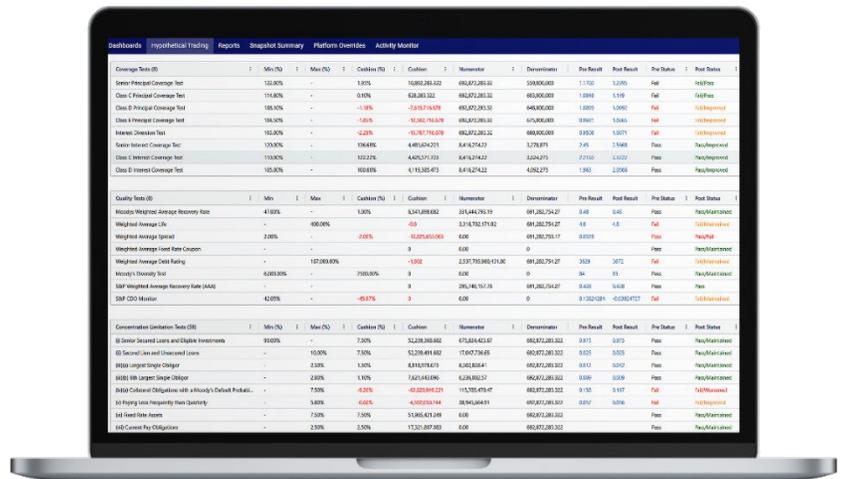
EFFICIENCIES AND SECURITY

Manager Module offers a flexible suite of data ingestion options that include direct cloud connectivity, APIs, and SFTPs, ensuring the seamless integration, normalization and concatenation with a variety of proprietary and third-party data sources and workflows. Manager Module enables portfolio-wide compliance checks to be completed in seconds and its cloud-based architecture supports the demands of growing and diversifying programs. Additionally, with robust security features safeguarding sensitive data, the Manager Module's capabilities empower business, operations and technical leads to automate and optimize reporting and compliance processes, driving greater efficiency across the organization.

COMPREHENSIVE SERVICE OFFERING

Implementation	Modelling	Support and Maintenance
Consulting and Advisory	Initial Transaction/Portfolio Indenture-Based Configuration	Technical Infrastructure
Data Ingestion	Pre/New Issuance Models	Quarterly Product Releases
Mapping and Translation	Ongoing Deal Remediation	Enhanced Cyber Security and Administration
Customized Visualization and Reporting		

Manager Module combines Moody's subject matter expertise, cutting-edge technology, and robust analytics and seamless integration to drive efficiency, accuracy, and collaboration. From streamlining operations to automating compliance and delivering actionable insights, Manager Module empowers organizations to stay ahead in an increasingly complex financial landscape.



MOODY'S

CONTACT US

AMERICAS

+1.212.553.1653

clientservices@moodys.com

EMEA

+44.20.7772.5454

clientservices.emea@moodys.com

ASIA (Excluding Japan)

+852.3551.3077

clientservices.asia@moodys.com

JAPAN

+81.3.5408.4100

clientservices.japan@moodys.com